

Stream TV Networks, Inc. Balance Sheet

	March 15, 2023	March 31, 2023	April 30, 2023	May 31, 2023	June 30, 2023	July 31, 2023	Aug 31, 2023	Sept 30, 2023	Oct 31, 2023	Nov 30, 2023
ASSETS										
Current Assets										
Bank Accounts										
M&T Bank 5243									\$100	\$26,986
Bank of America 2950	\$2,363	\$2,347	\$2,331	\$1,756	\$1,740	\$1,724	\$301	\$301	\$301	\$276
Total Bank Accounts	\$2,363	\$2,347	\$2,331	\$1,756	\$1,740	\$1,724	\$3,469.10	\$118,613	\$24,929	\$0
Accounts Receivable										
Accounts Receivable	\$167,752	\$167,752	\$167,752	\$167,752	\$167,752	\$167,752	\$167,752	\$167,752	\$167,752	\$167,752
Total Accounts Receivable	\$167,752	\$167,752	\$167,752	\$167,752	\$167,752	\$167,752	\$167,752	\$167,752	\$167,752	\$167,752
Other Current Assets										
Allowance for Doubtful Accounts	(\$54,877)	(\$54,877)	(\$54,877)	(\$54,877)	(\$54,877)	(\$54,877)	(\$54,877)	(\$54,877)	(\$54,877)	(\$54,877)
Total Loans & Exchanges	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Total Other Current Assets	(\$54,877)	(\$54,877)	(\$54,877)	(\$54,877)	(\$54,877)	(\$54,877)	(\$54,877)	(\$54,877)	(\$54,877)	(\$54,877)
Total Current Assets	\$115,238	\$115,222	\$115,206	\$114,631	\$114,615	\$114,599	\$116,344	\$231,488	\$138,205	\$140,137
Fixed Assets										
Machinery, Furniture & Fixures	\$2,300,162	\$2,300,162	\$2,300,162	\$2,300,162	\$2,300,162	\$2,300,162	\$2,300,162	\$2,300,162	\$2,300,162	\$2,300,162
linuma Machines	\$9,244,165	\$9,244,165	\$9,244,165	\$9,244,165	\$9,244,165	\$9,244,165	\$9,244,165	\$9,244,165	\$9,244,165	\$9,244,165
Small Production Unit	\$737,107	\$737,107	\$737,107	\$737,107	\$737,107	\$737,107	\$737,107	\$737,107	\$737,107	\$737,107
Accumulated Depreciation	(\$12,281,434)	(\$12,281,434)	(\$12,281,434)	(\$12,281,434)	(\$12,281,434)	(\$12,281,434)	(\$12,281,434)	(\$12,281,434)	(\$12,281,434)	(\$12,281,434)
Office Equipment	\$105,981	\$105,981	\$105,981	\$105,981	\$105,981	\$105,981	\$105,981	\$105,981	\$105,981	\$105,981
Total Machinery, Furniture & Fixures	\$105,981	\$105,981	\$105,981	\$105,981	\$105,981	\$105,981	\$105,981	\$105,981	\$105,981	\$105,981
Total Fixed Assets	\$105,981	\$105,981	\$105,981	\$105,981	\$105,981	\$105,981	\$105,981	\$105,981	\$105,981	\$105,981
Other Assets										
Other Asset										
Construction - Work in Progress Fixed Asset	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Total Other Asset	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Due (to) / from Mediataintment	\$318,902	\$318,902	\$318,902	\$318,902	\$318,902	\$318,902	\$318,902	\$318,902	\$318,902	\$318,902
Loans Receivable	\$30,591	\$30,591	\$30,591	\$30,591	\$30,591	\$30,591	\$30,591	\$30,591	\$30,591	\$30,591
Loans Receivable - SeeCubic	\$66,404	\$66,404	\$66,404	\$66,404	\$66,404	\$66,404	\$66,404	\$66,404	\$66,404	\$66,404
Loan to SeeCubic B.V.i.o	\$2,558,308	\$2,558,308	\$2,558,308	\$2,558,308	\$2,558,308	\$2,558,308	\$2,558,308	\$2,558,308	\$2,558,308	\$2,558,308
Intercompany Interest Receivable - SeeCubic	\$1,072,594	\$1,072,594	\$1,072,594	\$1,072,594	\$1,072,594	\$1,072,594	\$1,072,594	\$1,072,594	\$1,072,594	\$1,072,594
Loan to Ultra-D Cooperative UA -Other activity	\$449,889	\$449,889	\$449,889	\$449,889	\$449,889	\$449,889	\$449,889	\$449,889	\$449,889	\$449,889
Loan to Ultra-D Cooperative UA	\$29,053,036	\$29,053,036	\$29,053,036	\$29,053,036	\$29,053,036	\$29,053,036	\$29,053,036	\$29,053,036	\$29,053,036	\$29,053,036
Intercompany Interest Receivable - Ultra-D Cooperative UA	\$13,664,648	\$13,664,648	\$13,664,648	\$13,664,648	\$13,664,648	\$13,664,648	\$13,664,648	\$13,664,648	\$13,664,648	\$13,664,648
Interest Receivable Ultra-D Cooperatif U.A.i.o -Other	\$86,138	\$86,138	\$86,138	\$86,138	\$86,138	\$86,138	\$86,138	\$86,138	\$86,138	\$86,138
Loan to StreamTV International - Inventory	\$3,405,551	\$3,405,551	\$3,405,551	\$3,405,551	\$3,405,551	\$3,405,551	\$3,405,551	\$3,405,551	\$3,405,551	\$3,405,551
Loan to Curacao C.V.	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Intercompany Receivable to STVI	\$4,087,310	\$4,087,310	\$4,087,310	\$4,087,310	\$4,087,310	\$4,087,310	\$4,087,310	\$4,087,310	\$4,087,310	\$4,087,310
Intercompany Interest Receivable STVI	\$436,363	\$436,363	\$436,363	\$436,363	\$436,363	\$436,363	\$436,363	\$436,363	\$436,363	\$436,363
STREAMTV receivable - STVI prior years invoices	\$2,836	\$2,836	\$2,836	\$2,836	\$2,836	\$2,836	\$2,836	\$2,836	\$2,836	\$2,836
Total Loans Receivable	\$55,232,569	\$55,232,569	\$55,232,569	\$55,232,569	\$55,232,569	\$55,232,569	\$55,232,569	\$55,232,569	\$55,232,569	\$55,232,569
Investment in Affiliate										
Investment in TechnoVative Ventures	\$25,000	\$25,000	\$25,000	\$25,000	\$25,000	\$25,000	\$25,000	\$25,000	\$25,000	\$25,000
Investment in Curacao C.V.	\$8,296	\$8,296	\$8,296	\$8,296	\$8,296	\$8,296	\$8,296	\$8,296	\$8,296	\$8,296
Total Investment in Affiliate	\$33,296	\$33,296	\$33,296	\$33,296	\$33,296	\$33,296	\$33,296	\$33,296	\$33,296	\$33,296
Investment of Affiliate										
Glasses Free Tehcnology	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Visual Technology Innovations	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Subscription Receivable Visual Semiconductor	\$0	\$0	\$0	\$0	\$0	\$2,000,000	\$1,747,542	\$1,293,175	\$1,217,783	\$1,130,431
Total Investment of Affiliate	\$0	\$0	\$0	\$0	\$0	\$2,000,000	\$1,747,542	\$1,293,175	\$1,217,783	\$1,130,431
Total Other Assets	\$55,265,865	\$55,265,865	\$55,265,865	\$55,265,865	\$55,265,865	\$55,265,865	\$57,013,406	\$55,265,865	\$55,265,865	\$55,265,865
TOTAL ASSETS	\$55,487,084	\$55,487,068	\$55,487,052	\$55,486,477	\$55,486,461	\$57,486,445	\$57,235,732	\$56,896,509	\$56,727,834	\$56,642,413
LIABILITIES AND EQUITY										
Liabilities										
Non Current Liabilities										
Payable for advance of expenses by VSI	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Accounts Payable										
Accounts Payable - Foreign Currencies	\$9,419,943	\$9,419,943	\$9,419,943	\$9,419,943	\$9,419,943	\$9,419,943	\$9,419,943	\$9,419,943	\$9,419,943	\$9,419,943
Trade Payables - USD	\$8,972,122	\$8,972,122	\$8,972,122	\$8,972,122	\$8,972,122	\$8,972,122	\$8,972,122	\$8,972,122	\$8,972,122	\$8,972,122
Total Accounts Payable	\$18,392,065	\$18,392,065	\$18,392,065	\$18,392,065	\$18,392,065	\$18,392,065	\$18,392,065	\$18,392,065	\$18,392,065	\$18,392,065
Total Accounts Payable	\$18,392,065	\$18,392,065	\$18,392,065	\$18,392,065	\$18,392,065	\$18,392,065	\$18,392,065	\$18,392,065	\$18,392,065	\$18,392,065
Other Non Current Liabilities										
Accrued Expenses	\$347,954	\$347,954	\$347,954	\$347,954	\$347,954	\$347,954	\$347,954	\$347,954	\$347,954	\$347,954
Short term Loan from Mathu	\$287,161	\$287,161	\$287,161	\$287,161	\$287,161	\$287,161	\$287,161	\$287,161	\$287,161	\$287,161
Loan	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Unpaid Payroll	\$88,461	\$88,461	\$88,461	\$88,461	\$88,461	\$88,461	\$88,461	\$88,461	\$88,461	\$88,461
Total Loan	\$723,575	\$723,575	\$723,575	\$723,575	\$723,575	\$723,575	\$723,575	\$723,575	\$723,575	\$723,575
Total Non Current Liability	\$19,115,641	\$19,115,641	\$19,115,641	\$19,115,641	\$19,115,641	\$19,115,641	\$19,115,641	\$19,115,641	\$19,115,641	\$19,115,641
2100-00-28 Innoventures Group	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Intercompany Payable	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Intercompany Payable OTHER	\$863,832	\$863,832	\$863,832	\$863,832	\$863,832	\$863,832	\$863,832	\$863,832	\$863,832	\$863,832
Direct Deposit Payable	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Payroll Liabilities										
529 COLLEGE PLAN - SAVINGS	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
CA PIT / SDI	\$9,808	\$9,808	\$9,808	\$9,808	\$9,808	\$9,808	\$9,808	\$9,808	\$9,808	\$9,808
CA SUI / ETT	\$2,599	\$2,599	\$2,599	\$2,599	\$2,599	\$2,599	\$2,599	\$2,599	\$2,599	\$2,599
Federal Taxes (941/944)	\$4,580	\$4,580	\$4,580	\$4,580	\$4,580	\$4,580	\$4,580	\$4,580	\$4,580	\$4,580
Federal Unemployment (940)	\$711	\$711	\$711	\$711	\$711	\$711	\$711	\$711	\$711	\$711
FL Unemployment Tax	\$124	\$124	\$124	\$124	\$124	\$124	\$124	\$124	\$124	\$124
NJ Income Tax	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
NV Unemployment Tax	\$477	\$477	\$477	\$477	\$477	\$477	\$477	\$477	\$477	\$477
PA Income Tax	\$1,166	\$1,166	\$1,166	\$1,166	\$1,166	\$1,166	\$1,166	\$1,166	\$1,166	\$1,166
PA Local Tax	\$1,324	\$1,324	\$1,324	\$1,324	\$1,324	\$1,324	\$1,324	\$1,324	\$1,324	\$1,324
PA Unemployment Tax	\$3,821	\$3,821	\$3,821	\$3,821	\$3,821	\$3,821	\$3,821	\$3,821	\$3,821	\$3,821
TX Unemployment Tax	\$11	\$11	\$11	\$11	\$11	\$11	\$11	\$11	\$11	\$11
Misc. Taxes Payable	\$191,799	\$191,799	\$191,799	\$191,799	\$191,799	\$191,799	\$191,799	\$191,799	\$191,799	\$191,799
Sales tax payable	\$156	\$156	\$156	\$156	\$156	\$156	\$156	\$156	\$156	\$156
Total Payroll Liabilities	\$216,576	\$216,576	\$216,576	\$216,576	\$216,576	\$216,576	\$216,576	\$216,576	\$216,576	\$216,576
Longterm liabliity										
HSBC PPP Loan	\$805,177	\$805,177	\$805,177	\$805,177	\$805,177	\$805,177	\$805,177	\$805,177	\$805,177	\$805,177
Total Non Current Liabilities	\$805,177	\$805,177	\$805,177	\$805,177	\$805,177	\$805,177	\$805,177	\$805,177	\$805,177	\$805,177
Notes Payable to SLS Holdings VI LLC	\$6,885,122	\$6,885,122	\$6,885,122	\$6,885,122	\$6,885,122	\$6,885,122	\$6,885,122	\$6,885,122	\$6,885,122	\$6,885,122
Total Long-Term Liabilities	\$6,885,122	\$6,885,122	\$6,885,122	\$6,885,122	\$6,885,122	\$6,885,122	\$6,885,122	\$6,885,122	\$6,885,122	\$6,885,122
Total Liabilities	\$27,886,347	\$27,886,347	\$27,886,347	\$27,886,347	\$27,886,347	\$27,886,347	\$27,886,347	\$27,886,347	\$27,886,347	\$27,886,347
Equity										
Capital Stock	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500
Preferred Stock Series A Investor Group	\$1	\$1	\$1	\$1	\$1	\$1	\$1	\$1	\$1	\$1
Common Stock	\$60,056,156	\$60,056,156	\$60,056,156	\$60,056,156	\$60,056,156	\$60,056,156	\$60,056,156	\$60,056,156	\$60,056,156	\$60,056,156
Total Capital Stock	\$60,058,657	\$60,058,657	\$60,058,657	\$60,058,657	\$60,058,657	\$60,058,657	\$60,058,657	\$60,058,657	\$60,058,657	\$60,058,657

Additional Paid-In Capital										
APIC - Converted Legend costs	\$740,617	\$740,617	\$740,617	\$740,617	\$740,617	\$740,617	\$740,617	\$740,617	\$740,617	\$740,617
APIC-Series A	\$6,141,551	\$6,141,551	\$6,141,551	\$6,141,551	\$6,141,551	\$6,141,551	\$6,141,551	\$6,141,551	\$6,141,551	\$6,141,551
APIC-Redemption of BCF	(\$2,626,121)	(\$2,626,121)	(\$2,626,121)	(\$2,626,121)	(\$2,626,121)	(\$2,626,121)	(\$2,626,121)	(\$2,626,121)	(\$2,626,121)	(\$2,626,121)
Glasses Free Technology	\$695,501	\$695,501	\$695,501	\$695,501	\$695,501	\$695,501	\$695,501	\$695,501	\$695,501	\$695,501
Visual Technology Innovations	\$3,942,120	\$3,942,120	\$3,942,120	\$3,942,120	\$3,942,120	\$3,942,120	\$3,942,120	\$3,942,120	\$3,942,120	\$3,942,120
Visual Semiconductor	\$3,802,284	\$3,887,446	\$4,218,580	\$4,419,491	\$4,663,363	\$6,863,344	\$6,863,344	\$6,863,344	\$6,863,344	\$6,863,344
Total Additional Paid-In Capital	\$12,695,951	\$12,781,113	\$13,112,248	\$13,313,158	\$13,557,030	\$15,757,012	\$15,757,012	\$15,757,012	\$15,757,012	\$15,757,012
31000 3100-00-00 Currency Translation Adjustment	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Retained Earnings	(\$45,153,872)	(\$45,153,872)	(\$45,153,872)	(\$45,153,872)	(\$45,153,872)	(\$45,153,872)	(\$45,153,872)	(\$45,153,872)	(\$45,153,872)	(\$45,153,872)
Current Earnings - Post Petition	\$0	(\$85,178)	(\$416,328)	(\$617,813)	(\$861,701.02)	(\$1,061,699)	(\$1,312,412)	(\$1,651,634)	(\$1,820,309)	(\$1,905,730)
Total Equity	\$27,600,736	\$27,600,721	\$27,600,705	\$27,600,130	\$27,600,114	\$29,600,098	\$29,349,385	\$29,010,162	\$28,841,487	\$28,756,066
TOTAL LIABILITIES AND EQUITY	\$55,487,083	\$55,487,068	\$55,487,052	\$55,486,477	\$55,486,461	\$57,486,445	\$57,235,732	\$56,896,509	\$56,727,834	\$56,642,413

*The originally filed balance sheet and schedules reflected a Net Operating Loss of \$118,566,740 as an asset. Although this is a valuable benefit held by Stream, it is not included in the balance sheet and the bankruptcy schedules will be amended to present same.

**The March 15, 2023 column (the Balance Sheet as of the Petition Date) has been updated to reflect information available to the Debtor, including updated accumulated depreciation.

***The Debtor is still not in possession of all books and records, despite orders from the Delaware Courts, although this presentation is believed to be materially accurate.